



Eco-Waste Power

PRESS RELEASE

SEC APPROVES ECO-WASTE POWER, INC'S, TIER 1 OFFERING OF \$16 MILLION THROUGH BRAND NEW REGULATION A

Convertible Promissory Notes, face value \$1,000 Pays 8% interest in lieu of equity

Eco-Waste Power, Inc., an alternative waste and energy solution company, is releasing to the public their SEC qualified Regulation A Tier 1 offering of \$16 million by method of convertible debt. The offering is structured with 16,000 convertible notes for the price of \$1,000 each.

Notes will convert at a fixed price of \$4 per share to 4,960,000 for the offering amount; the principal plus 8% interest is paid in full for the whole duration of the Note regardless of time of conversion, and will convert to Common shares of the Company at maturity or if the company doesn't elect to convert sooner.

Eco-Waste Power, Inc. is looking to raise funds in order to develop and operate commercial scale zero-waste to energy facilities to provide waste and energy services as an independent power producer. Eco is in a unique position to have the first of its kind facility that will utilize advanced patented technologies in order to thermally convert carbon-based materials without burning into alternative gaseous fuels that will contain zero emissions and waste.

We believe our solution to waste and energy problems confronted by municipalities is superior to conventional methods for providing waste management and renewable energy. The experience of our directors and officers, as well as our investment strategies, distinguish us from other waste and energy companies. Our services and products create mixed differentiation across several complex markets. We have an extensive growth plan, and are set to create large change in the waste to energy industry as we come into the necessary funds for growth.

You may find deeply extensive information about the company and offering in their offering circular at the SEC's official website here:

https://www.sec.gov/Archives/edgar/data/1680862/000168086216000004/Eco1A_Amendment2.pdf

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